

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2005

REGISTRATION NO.: 24872

BONDS ISSUED BY: Gasconade County R-II School District

AMOUNT OF ISSUE: \$4,000,000.00 (remainder of \$14,000,000 authorized) COUNTY: of Gasconade

DATE OF ISSUE: January 4, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construct, equip, and furnish a new elementary school on land already owned by the District; to complete roof repairs and heating, ventilation, and air conditioning system improvements to the District's existing facilities; to complete energy efficiency improvements to the District's facilities including window and lighting system upgrades and replacements; to meet safety and security needs; to complete paving improvements; to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.200%	\$ 500,000.00	03/01/2007
3.300%	500,000.00	03/01/2008
3.400%	600,000.00	03/01/2009
3.550%	600,000.00	03/01/2010
3.600%	600,000.00	03/01/2011
3.750%	650,000.00	03/01/2012
3.850%	550,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,948,000.00

INTEREST RATE: 3.9622%

ASSESSED VALUATION: \$115,014,488

INDEBTEDNESS: (Including this issue) \$15,150,000

NOTICE OF ELECTION: Published three newspapers March 23 and 30, 2005; fourth newspaper March 24 and 31, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...1,202; No...788

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable